How Insurance Companies and Inspection Agencies Upload ROIs and Notify TSSA of Violations



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1. Introduction

1 What's Changing:

Reporting Violations via BPV COI Insurer Portal

TSSA will require insurers to report specific violations through the Boiler and Pressure Vessel Certificate of Inspection (BPV COI) Insurer Portal beginning April 14, 2025. High-risk violations must be resolved by device owners before a Certificate of Inspection can be issued.

2 Why the Change:

Outcome-Based Approach for Better Public Safety

This initiative is part of TSSA's transition to an outcome-based regulatory approach, ensuring the collection of high-quality, consistent and complete data on high-risk non-compliances and incidents. Currently, compliance data from insurance inspectors is not systematically tracked or analyzed.

This new process will enable TSSA to receive, track and analyze data on high-risk devices that could pose an elevated public safety risk. The collected data will help:

- Improve safety performance tracking
- Identify and understand risk trends and emerging issues
- Strengthen public safety outcomes

3 The New ROI Violations

This displays a list of 20 violations that are to be reported to TSSA:

- 1. The safety relief device is not the correct capacity.
- 2. The safety relief device is missing its nameplate or its illegible.
- 3. The safety relief device pressure setting is incorrect.
- 4. The low water cutoff/flow sensing device is inoperable.
- 5. The low water cutoff/flow sensing device is missing.
- 6. The low water cutoff/flow sensing device is improperly installed.
- 7. The pressure control is inoperable.
- 8. The pressure control is missing.
- 9. The temperature control/high limit device is inoperable.
- 10. The temperature control/high limit device is missing.
- 11. Level Indicators (Gage Glasses, Bulls Eyes and Fiber Opticals) are inoperable.
- 12. Level Indicators (Gage Glasses, Bulls Eyes and Fiber Opticals) are missing.
- 13. The pressure/temperature indicator is inoperable.
- 14. The pressure/temperature indicator is missing.
- 15. Pressure retaining item is inoperable or being used in an unsafe manner.

16. Pressure retaining items (e.g. Boiler, Expansion Tanks) have been improperly repaired or altered

17. Pressure-retaining items (e.g. Boiler, Expansion Tanks) have material flaws impairing its safe operation (e.g. corrosion, cracks)

18. The safety relief device is inoperable.

19. The safety relief device is missing.

20. The safety relief device is improperly installed.

4 Decision Tree: Single ROI vs Bulk upload ROIs

This decision tree will help you determine whether to upload a single ROI or bulk upload ROIs.



2. Signing into the BPV COI Insurer Portal

(i) Steps for Signing into the BPV COI Insurer Portal:

Visit https://clientportal.tssa.org to access the BPV COI Insurer Portal.

5 From the **Client Portal**, select the "**Sign in**" button.

TSSA Client Portal			
Welcome to the TSSA Client Portal! Click <u>hare</u> to Sign in as an existing portal user or Sign up as a new portal user. Once you have successfully created your portal username and password, please link to your existing TSSA account. If you do not have a TSSA account, please proceed to creating an account. Don't want to Sign In? Make Payments or Cancel Inspection Appointment as a Guest The your for Invices as Guest		Piecie use Chrome or Edge as your internet browser to access and subarni applications through the TSSA Client Porte Pieces avoid using the Sofari browser as it is aurently incompatible with the TSSA Client Portal for conducting transactions.	
Useful Links TSSA Website News	→ →	Training Documents	+

6 The **Sign-in** page will be displayed.

Enter your registered email address, password and click the "**Sign-in**" button.

7 Click on the "**Send verification code**" button. A notification will be sent to your email.

Cancel		-
User Details		
Verification is necessary. Please click Send button. Email Address	*	
Send verification code		
Continue		

8 Go to your email account. Copy the **verification code.**

TSSA account email verification code	
Microsoft on behalf of TSSA <msonlineservicesteam@< td=""><th>$\textcircled{\odot} \ \textcircled{\ } \operatorname{Reply} \ \textcircled{\ } \operatorname{Reply} \operatorname{All} \ \rightarrow \operatorname{Forward} \ \fbox{\ } \textcircled{\ } \overset{\bullet}{ } \overset{\bullet}$</th></msonlineservicesteam@<>	$ \textcircled{\odot} \ \textcircled{\ } \operatorname{Reply} \ \textcircled{\ } \operatorname{Reply} \operatorname{All} \ \rightarrow \operatorname{Forward} \ \fbox{\ } \textcircled{\ } \overset{\bullet}{ } \overset{\bullet}$
To Click here to download pictures. To help protect your privacy, Outlook prevented auton	Tue 2025-02-25 2:39 PM natic download of some pictures in this message.
[CAUTION]: This email originated outside the organisation. Please do not click links or open attachments unless you recognise the source	e of this email and know the content is safe.
Verify your email address	
Thanks for verifying	
Your code is: 318900	
Sincerely, TSSA	
This message was sent from an unmonitored email address. Please do no	t reply to this message.

9 Enter the verification code and click the "**Verify Code**" button. The email address has been verified successfully.

User Detai	ls
Verification code has been sent to your in to the input box below. Email Address	ibox. Please copy it
*****@tssa.org	*
Verification code	
318900	
Verify code	Send new code
	Continue

10 Click on the "**Continue**" button.

Congratulations! You have signed in to the **BPV COI Insurer Portal** successfully.



3. Uploading a Single ROI or Report of Inspection with violations

****Important**:** When reporting or resolving violations, you must use the single ROI upload option and not the bulk upload option. Refer to 'The New ROI Violations' provided above in the introduction above.



/!\

Steps for Uploading a Single ROI or Report of Inspection with violations:

11 From the **BPV COI Insurer Portal home page** will appear. Click the **"UPLOAD ROI"** tab.

			Profile Sign out
Home Accounts Applica	tions Invoices		BPV Insurer
Insurer Portal	Inventory		
Inventory Records Of Inspection	Search For Something:		Download
Violations	Inventory # Legacy Inventory Numbers	Account Name (Owner/Operator) Site Name	Site Address Asset Class
Cancellation Of Insurer Upload ROI	<u>65052690</u> 1234567	Gaurdians of the Galaxy A Div Of Site Guardians	111 WELLESLEY ST W. TORONTO, ON, M7A Pressure Vessel 1A2. Conada
	<u>65052839</u>	Gaurdians of the Galaxy A Div Of Site Guardians	III WELLESLEY ST W. TORONTO, ON, M7A Pressure Vessel IA2, Canada
	<u>65052842</u>	Gaurdians of the Galaxy A Div Of Site Guardians	III WELLESLEY ST W. TORONTO, ON, M7A Pressure Vessel IA2, Canada

12 The **"UPLOAD ROI"** page will appear.

Click the "ADD ROI" button to create a "Single ROI".

Note: If the device inspected has one of the 20 violations, please use the Single ROI option. If the device has no preexisting or new violations you may use the Bulk upload feature.

Home Accounts Appli	cations Invoices	Profile Sign out
Insurer Portal	Upload ROI	
Records Of Inspection Violations Cancellation Of Insurer Upload ROI	Submit Applications Bulk upload multiple ROIs (Excel File) Upload ROIs from Microsoft Excel file(.xls or .xlsx only). Download Template Upload File	
	Click <u>here</u> for Submission History / Index	

13 The **ROI Submission** page will appear.

Home Accounts Applications In	volces	BPV Insurer
Insurer Portal Inventory Records Of Inspection	Home > Dash, > Uolo_ > Insurer Portal - CreateROI CreateROI Inventiony Details TSSA D*	Stotus
Violations Cancellation Of Insurer	CRN#	Send Number
Upload ROI	Installed Address	NB
	Yeor Bult	ON
	MAWP (psi)	Maximum Inspection Frequency

(i) **Note:** Fields with an asterisk (*) are mandatory fields.

14

Enter the **"TSSA ID"** under **Inventory Information**. The **TSSA ID (equipment or device) details** and the **Owner/Operator Name** (which will appear later) will be auto-populated.

ventory Information	
TSSA ID*	CRN#
65096780	H5801.5
Serial Number	Installed Address
KF2024	258 CLARKE RD LONDON ON N5W 5E8
NB	Year Built
	1985
OIN	MAWP (psi)
5.707000	101
Maximum Inspection Frequency	
36 Months	Manufacturer Name
Equipment Tag Number	DTE INDUSTRIES LIMITED
	Device Type

Enter the following **Customer Information** (This section should reflect the 15 contact details of an individual who will receive communications about the ROI/COI and TSSA notifications).

- Contact Name
- Contact Phone Number
- Contact Email Address

****Important**:** Ensure you provide the **customer contact email address** to enable automatic email notifications to the owner.

36 Months	Manufacturer Name
juipment Tag Number	DTE INDUSTRIES LIMITED
	Device Type
customer Information	
ne of Contact Phone Number or Contact Email Address Should be populated!	Contact Name*
wner/Operator Name*	Eric Carle
Pomfrey's Wing A Div Of Magical hospital	
	Contact Email Address
ontact Phone Number	ecarle@mhospital.org
6475300010	

16 Scroll down and enter the following **Inspection Information**:

• Insurer Name

• Inspection Agency Name

Insuer Name* Insurance A Div Of Insurance Testing INC	TSSA Issued Inspector Certificate Number (COC)*
Inspection Agency Name"	Inspector Name(Automatically populated with data from a valid COC)
Insurance A Div Of Insurance Testing INC	
Insurance Inspector Email	Inspection Date* 06/03/2025
Inspection Type*	
Internal V	
	Cancel Create
Need Help? Anywhere you see an information icon (), please click it for more details. f experiencing technical difficulties, please contact TSSA's Customer Contact Centre. Available Monday to Friday from 8:00 a.m. to 5:00 p.m. (excluding holidays). Toll-Free: I-877-682-TSSA (8772)	TSSA

17 Enter the **"TSSA Issued Inspector Certificate Number (COC)"**. The **Inspector Name** will be auto populated.

Note: "COC" stands for **"Certificate of Competency"**. If the COC isn't valid (i.e., it wasn't renewed) the portal will not allow you to proceed.

Inspection Information Insurer Name* Insurance A Div Of Insurance Testing INC Inspection Agency Name*	TSSA Issued Inspector Certificate Number (COC)* BPV500/3 Inspector Name(Automatically populated with data from a valid COC)
Insurance A Div Of Insurance Testing INC	DAVOS KNIGHT
Insurance Inspector Email Inspection Type* Internal	Inspection Date* 06/03/2025 Cancel
Need Help? Anywhere you see an information icon (), please click it for more details. If experiencing technical difficulties, please contact TSSA's Customer Contact Centre. Available Monday to Friday from 8:00 a.m. to 5:00 p.m. (excluding holidays). Toll-Free: I-877-682-TSSA (8772)	TSSA

11

Select the **"Inspection Date"**.

Note: The inspection date must be a past date.

Insurer Name*		TSSA Issued Inspector Certificate Number (COC)*		
Insurance A Div Of Insurance Testing INC		BPV500163		
Inspection Agency Name*		Inspector Name(Automatically populated with data from a valid COC	C)	
Insurance A Div Of Insurance Testing INC		DAVOS KNIGHT		
Insurance Inspector Email		Inspection Date* 06/03/2025		
Inspection Type"				
Internal	~			
			Cancel	Create
eed Help?				AND AL STANDA
nywhere you see an information icon (), please click it for more details. experiencing technical difficulties, please contact SSA's Customer Contact Centre. railable Monday to Friday from 8:00 a.m. to 5:00 p.m. (excluding holidays). III-Free: 1-877-682-TSSA (8772)				TSSA TSSA
nail: customerservices@tssa.org				

19 Enter the **"Insurance Inspector Email Address"**.

****Important**:** Ensure you provide the **insurance inspector's email address** to receive TSSA notifications.

		TSSA Issued Inspector Certificate Number (COC)	
Insurance A Div Of Insurance Testing INC		BPV500163	
Inspection Agency Name*		Inspector Name(Automatically populated with da	ata from a valid COC)
Insurance A Div Of Insurance Testing INC		DAVOS KNIGHT	
nsurance inspector Email		Inspection Date*	
kfadhlapui@tssa.org		06/03/2025	
nspection Type*			
Select	~		
			Cancel Create
ed Help?			101 Steep
ed Help? where you see an information icon (), please click it for more details.			T S S A
ed Help? where you see an information icon (), please click it for more details. kperiencing technical difficulties, please contact A/s Customer Contact Centre.			TSSA
ed Help? where you see an information icon (), please click it for more details. xperiencing technical difficulties, please contact SA's Customer Contact Centre. ilable Monday to Friday from 8:00 a.m. to 5:00 p.m. (excluding holidays). -Free: I-877-682-TSSA (8772)			TSSA
ed Help? where you see an information icon (), please click it for more details, kperiencing technical difficulties, please contact 3A's Customer Contact Centre, illable Monday to Friday from 8:00 a.m. to 5:00 p.m. (excluding holidays). -Free: I-877-682-TSSA (8772) alt: customerservices@tssa.org			TS SA
red Help? ywhere you see an information icon (), please click it for more details. xperiencing technical difficulties, please contact SA's Customer Contact Centre. allable Monday to Friday from 8:00 a.m. to 5:00 p.m. (excluding holidays). I-Free: I-877-682-TSSA (8772) ail: customerservices@tssa.org			TSS C

20 Select one of the following "Inspection Type" from the drop down list:

- Internal
- External
- Internal & External

nsurer Name"	TSSA Issued Inspector Certificate Number (COC)*		
Insurance A Div Of Insurance Testing INC	BPV500163		
nspection Agency Name*	Inspector Name(Automatically populated with data from a valid COC)		
Insurance A Div Of Insurance Testing INC	DAVOS KNIGHT		
nsurance Inspector Email	Inspection Date*		
kfadhlaoui@tssa.org	06/03/2025		
Select Internal External Internal & External	Cancel Create		
ed Help? where you see an information icon (), please click it for more details. xperiencing technical difficulties, please contact SA's Customer Contact Centre. allable Monday to Friday from 8:00 a.m. to 5:00 p.m. (excluding holidays). -Free: 1-877-682-TSSA (8772)	TSSA		

21 Click the "Create" button.

Insurer Name"	TSSA Issued Inspector Certificate Number (COC)"
Insurance A Div Of Insurance Testing INC	BPV500163
Inspection Agency Name"	Inspector Name(Automatically populated with data from a valid COC)
Insurance A Div Of Insurance Testing INC	DAVOS KNIGHT
Insurance Inspector Email	Inspection Date*
kfadhlaoui@tssa.org	06/03/2025
Internal	Cancel Create
eed Help? where you see an information icon (), please click it for more details. experiencing technical difficulties, please contact SA's Customer Contact Centre. ailable Monday to Friday from 8:00 a.m. to 5:00 p.m. (excluding holidays). II-Free: 1-877-682-TSSA (8772)	TSSA

22 The "**Violations**" page will appear.

This page includes two sections:

• **Open (Existing) Violations:** This will display violations currently open against the inventory (equipment or device). Users are able to update these violations when they are resolved.

• New ROI violations: This displays a list of 20 violations that are to be reported to TSSA.

The new ROI violations table displays:

- Violations Resolved during inspection
- Violations Open (pending) after inspection

Viplations

Record Of Inspection (ROI) Information

TSSA ID : 65096780

Insurance Agency : Mordor A Div Of South Lands

Open (Existing) Violations 0

Resolve Violation	Violation
	The pressure control is missing.
	The temperature control/high limit device is inoperable.
	The temperature control/high limit device is missing.

New ROI violations ()

Resolved during inspection	Open (pending) after inspection	Violation
		The safety relief device is not the correct capacity.
		The safety relief device is missing its nameplate or its illegible.

23 If there are **existing violations** you have previously reported, click on the check box besides the ones that are no longer present under **"Open (Existing)** Violations".

Violations			
Record Of Inspection TSSA ID : 65096780 Insurance Agency : Mordor A Div	ON (ROI) Information		
Open (Existing) Vic	olations 0		
Resolve Violation	Violation		
2	The pressure control is miss	ing.	
	The temperature control/high	h limit device is inoperable.	
2	The temperature control/high	h limit device is missing.	
New ROI violations	0		
Resolved during inspection	Open (pending) after inspection	Violation	
Resolved during inspection	Open (pending) after inspection	Violation The safety relief device is not the correct capacity.	

24 Scroll down to view a list of violations under New ROI violations.

Resolved during inspection 0	Open (pending) after inspection	Violation	Order Risk
	0	The safety relief device is not the correct capacity.	Medium
		The safety relief device is missing its nameplate or its illegible.	Medium
		The safety relief device pressure setting is incorrect.	High
	0	The low water cutoff/flow sensing device is inoperable.	High
	0	The low water cutoff/flow sensing device is missing.	High
		The low water cutoff/flow sensing device is improperly installed.	High
0		The pressure control is inoperable.	Medium
0		The pressure control is missing.	Medium
		The temperature control/high limit device is inoperable.	Medium
	0	The temperature control/high limit device is missing.	Medium
		Level Indicators (Gage Glasses, Bulls Eyes and Fiber Opticals) are inoperable.	High
0	0	Level Indicators (Gage Glasses, Bulls Eyes and Fiber Opticals) are missing.	High
0		The pressure/temperature indicator is inoperable.	Medium
		The pressure/temperature indicator is missing.	Medium
0		Pressure retaining item is inoperable or being used in an unsafe manner.	High
0	0	Pressure retaining items (e.g. Boiler, Expansion Tanks) have been improperly repaired or altered.	High
	0	Pressure-retaining items (e.g. Boiler, Expansion Tanks) have material flaws impairing its safe operation (e.g. corrosion, cracks)	High
0		The safety relief device is inoperable.	High
	0	The safety relief device is missing.	High
0		The safety relief device is improperly installed.	Medium

25 If violations are resolved during the inspection, click on the check box for the appropriate **"Resolved during inspection"** beside the applicable violation.

Note: Resolved during inspection means violations that were identified during inspection but were resolved.

Resolved during inspection	Open (pending) after inspection	Violation
		The safety relief device is not the correct capacity.
		The safety relief device is missing its nameplate or its illegible.
		The safety relief device pressure setting is incorrect.
0		The low water cutoff/flow sensing device is inoperable.
		The low water cutoff/flow sensing device is missing.
		The low water cutoff/flow sensing device is improperly installed.
		The pressure control is inoperable.
		The pressure control is missing.
		The temperature control/high limit device is inoperable.
		The temperature control/high limit device is missing.
		Level Indicators (Gage Glasses, Bulls Eyes and Fiber Opticals) are inoperable.
		Level Indicators (Gage Glasses, Bulls Eyes and Fiber Opticals) are missing.
		The pressure/temperature indicator is inoperable.
		The pressure/temperature indicator is missing.

17

26 If any violations are not resolved during the inspection and remain open, click on the check box beside the appropriate **"Open (pending) violations after inspection"**.

Note: Open (pending) violations after inspection means violations that were identified during inspection and were not resolved.

New ROI violations	0	
Resolved during inspection	Open (pending) after inspection	Violation
0		The safety relief device is not the correct capacity.
	R	The safety relief device is missing its nameplate or its illegible.
		The safety relief device pressure setting is incorrect.
		The low water cutoff/flow sensing device is inoperable.
	0	The low water cutoff/flow sensing device is missing.
		The low water cutoff/flow sensing device is improperly installed.
		The pressure control is inoperable.
		The pressure control is missing.
		The temperature control/high limit device is inoperable.
		The temperature control/high limit device is missing.
		Level Indicators (Gage Glasses, Bulls Eyes and Fiber Opticals) are inoperable.
0		Level Indicators (Gage Glasses, Bulls Eyes and Fiber Opticals) are missing.

27 Review the Report of Inspection and all violations.

		The safety relief device is inoperable.	High
		The safety relief device is missing its nameplate or its illegible.	Medium
		The safety relief device is missing.	High
		The safety relief device is not the correct capacity.	Medium
		The safety relief device pressure setting is incorrect.	High
		The temperature control/high limit device is inoperable.	Medium
0		The temperature control/high limit device is missing.	Medium
	No Violations	Submit	

Select the "Submit" button to submit the ROI.

28 Note: If there are no violations, select the **"No Violations"** button.

	The safety relief device is inoperable.	High
	The safety relief device is missing its nameplate or its illegible.	Medium
	The safety relief device is missing.	High
	The safety relief device is not the correct capacity.	Medium
	The safety relief device pressure setting is incorrect.	High
	The temperature control/high limit device is inoperable.	Medium
	The temperature control/high limit device is missing.	Medium
	No Violation: Submit	

29 The **"Validation"** page will appear. This page includes:

• Unvalidated Records

• Validated Records

<u>Home</u> > <u>Dash</u> > <u>Uplo</u>	> Insurer Portal - IndexROI		
Add ROI			
Excel File Details			
File Name	Created On	Created By	Action
Unvalidated Records			Please Note Insurers are expected to review all unvalidated RO/s and work with TSSA to resolve the error messages Please email bpy_inquiries@tssa.org for assistance.
TSSAID	Account Name (Owner/Operator)	Failure Reason	Action
65052690	Gaurdians of the Galaxy A Div Of Guardians	-> Error: Exempt Device	Edit Details Delete
Validated Records			
Validated Records	Account Name (Owner/Operator)	Insurance Agency	Action
Validated Records TSSAID I have reviewed the ROIs subn	Account Name (Owner/Operator)	Insurance Agency	Action Cancel Submit
Validated Records TSSAID I have reviewed the ROIs subn	Account Name (Owner/Operator)	Insurance Agency	Action Cancel Submit

If there are errors on the ROI, it will appear under **unvalidated records**.

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Note: Insurers are expected to review all unvalidated ROIs and work with TSSA to resolve error messages. Please email **bpv_inquiries@tssa.org** for assistance. Below is an example of an unvalidated record:

Lenne > Lande > Insurer Portrol - IndexROI Acd ROI Excel File Details File Name Created On Created By Action Hace Note Insurer or excepted to rowward unvalidated ROV warden and Expunpartective action of the Galaxy ADW Of Guardians -> Error: Exempt Device Volidated Records Cacount Name (Owner/Operator) Falure Reason Action System Gaurdians of the Galaxy ADW Of Guardians -> Error: Exempt Device Edit Details Delete Volidated Records TSSAID Account Name (Owner/Operator) Insurance Agency Action To have reviewed the ROIs submitted and ut=the their completeness and accuracy. Locourt Locourt Locourt				
Add ROI Excel File Details Created On Created By Action Image: Second Secon	Home > Dash > Uplo >	> Insurer Portal - IndexROI		
Excel File Details Created On Created By Action If lea Name If lease Note: Insurers are appointed to rowwe all unvoludited BXDs insurers are appointed or rowwe all unvoludited BXDs 	Add ROI			
File Name Created On Created By Action Please Note: Insuers are sepaced of invester all unvalidated ROIs ROIs ROIs ROIs ROIs ROIs ROIs ROIs	Excel File Details			
Masses in the sequence of the s	File Name	Created On	Created By	Action
TSAID Account Name (Owner/Operator) Failure Reason Action 65052690 Gaurdians of the Galaxy A Div Of Guardians -> Error: Exempt Device Edit Details Delete Validated Records	Unvalidated Records			Please Note Insurers are expected to review all unvalidated RO/s and work with TSSA to resolve the error messages. Please email bpv_inquiries@itssa.org for assistance.
65052690 Gaurdians of the Galaxy A Div Of Guardians -> Error: Exempt Device Edit Details Delete Validated Records TSSAID Account Name (Owner/Operator) Insurance Agency Action	TSSAID	Account Name (Owner/Operator)	Failure Reason	Action
Account Name (Owner/Operator) Insurance Agency Action I have reviewed the ROIs submitted and atest to their completeness and accuracy. Cancel Submit	65052690	Gaurdians of the Galaxy A Div Of Guardians	-> Error: Exempt Device	Edit Details Delete
TSSAID Account Name (Owner/Operator) Insurance Agency Action I have reviewed the ROIs submitted and atest to their completeness and accuracy. Cancel Submit	Validated Records			
I have reviewed the ROIs submitted and atest to their completeness and accuracy. Cancel Submit	TSSAID	Account Name (Owner/Operator)	Insurance Agency	Action
	I have reviewed the ROIs submitte	d and atest to their completeness and accuracy.		Cancel Submit

30 If there are no errors on the ROI, it will appear under **validated records**.

<u>Home > Dash > Uplo</u>	> Insurer Portal - IndexROI		
Add ROI			
Excel File Details			
File Name	Created On	Created By	Action
Unvalidated Records			Please Note. Insurers are expected to review all unvalidated ROIs and work with TSSA to resolve the error messages. Please email bpv_inquiries@itsia.org for assistance.
TSSAID	Account Name (Owner/Operator)	Failure Reason	Action
65052690	Gaurdians of the Galaxy A Div Of Guardians	-> Error: Exempt Device	Edit Details Delete
Validated Records			
Validated Records	Account Name (Owner/Operator)	Insurance Agency	Action
Validated Records	Account Name (Owner/Operator) LOTR A Div Of Erober	Insurance Agency	Action Edit Details Delete

31 Check the Disclaimer Box and select the **"Submit to TSSA"** button to submit the validated record/ report of inspection.

<u>Home</u> > <u>Dash</u> > <u>Uplo</u> > Insu	rer Portal - IndexROI		
Add ROI			
Excel File Details			
File Name	Created On	Created By	Action
I Investidante d Decende			Please Note: Insurers are expected to review all unvalidated RO/s and work with TSSA to resolve the error messages. Please email bpv_inquiries@itssa.org for assistance.
Unvalidated Records			
TSSAID	Account Name (Owner/Operator)	Failure Reason	Action
65052690	Gaurdians of the Galaxy A Div Of Guardians	-> Error: Exempt Device	Edit Details Delete
Validated Records			
TSSAID	Account Name (Owner/Operator)	Insurance Agency	Action
100026597	LOTR A Div Of Erober	Insurance A Div Of Insurance Testing INC	Edit Details Delete
I have reviewed the ROIs submitted and	atest to their completeness and accuracy.		

Congratulations! You have uploaded and updated the single ROI record successfully.

(i)

	J <u>plo</u> > Insurer Portal - IndexROI		
Add ROI	\odot		
Excel File Details	Great!		
File Name	Successfully Submitted.	Created By	Action
Unvalidated Records	ок		Please Note: Insurers are expected to review all unvalidated IRO/s and work with TSEA to residue the error messages Please email bpv_inquines@itsia.org for assistance.
TESAID	Account Name (Ouner/Operator)	Foiking Pageon	Action
65052690	Gaurdians of the Galaxy A Div Of Guardians	-> Error: Exempt Device	Edit Details Delete
Validated Records			
Validated Records	Account Name (Owner/Operator)	Insurance Agency	Action

4. Bulk Uploading Multiple ROIs

****Important**:** When reporting or resolving violations, you must use the single ROI upload option and not the bulk upload option. Refer to 'The New ROI Violations' provided above in the introduction above.



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Steps for Uploading Multiple ROIs:

32 The **BPV COI Insurer Portal home page** will appear. Click the **"UPLOAD ROI"** tab.

	BI	ETA TRIAL POR	TAL		Profil	e Sign out
Home Accounts Applicat	ions Invoices					BPV Insurer
Insurer Portal	Inventory					
Inventory Records Of Inspection	Search For Something:					Download
Violations	Inventory #	Legacy Inventory Numbers	Account Name (Owner/Operator)	Site Name	Site Address	Asset Class
Cancellation Of Insurer	<u>65052690</u>	1234567	Gaurdians of the Galaxy A Div Of Guardians	Site	111 WELLESLEY ST W, TORONTO, ON, M7A 1A2, Canada	Pressure Vessel
	<u>65052839</u>		Gaurdians of the Galaxy A Div Of Guardians	Site	111 WELLESLEY ST W, TORONTO, ON, M7A 1A2, Canada	Pressure Vessel
	<u>65052842</u>		Gaurdians of the Galaxy A Div Of Guardians	Site	111 WELLESLEY ST W, TORONTO, ON, M7A 1A2, Canada	Pressure Vessel

33 The **"UPLOAD ROI"** page will appear.

Click the **"here"** link to download **Records of Inspection excel Template**.

Note: Ensure that you download the latest template provided here.

Nome Accounts Applications Invoices BPV Insurer Insurer Portal Inventory	TSA	BETA TRIAL PORTAL	Profile Sign out
Insurer Portal Inventory Records Of Inspection Violations Cancellation Of Insurer Upload ROI Upload ROI Upload ROI Upload ROI Upload File	Home Accounts Applica	tions Invoices	BPV Insurer
Inventory Records Of Inspection Violations Cancellation Of Insurer Upload ROI Upload ROI Click here for Submission History / Index	Insurer Portal	Upload ROI	
Records Of Inspection Violations Cancellation Of Insurer Upload ROI Upload ROI Click bere_ for Submission History / Index	Inventory		
Violations Bulk upload multiple ROIs (Excel File) OR Single ROI Upload ROI Upload ROI Upload File Upload File Add ROI	Records Of Inspection	Submit Applications	
Cancellation Of Insurer Upload ROI Upload Template Upload File Add ROI	Violations	Bulk upload multiple ROIs (Excel File) OR Single ROI Uuload ROIs from Wirrordt Furel file(xls or xlsx colv) Add/Create a single ROI.	
Upload ROI Upload ROI Click here, for Submission History / Index	Cancellation Of Insurer		
Click <u>here</u> for Submission History / Index	Upload ROI	Developa remplate Opicida File Add Kor	
Click <u>here</u> for Submission History / Index			
		Click <u>here</u> for Submission History / Index	

34 Enter the following details in the **Records of Inspection excel template**:

- TSSA ID
- Installation Address
- MAWP (psl)
- Owner / Operator Name
- Insurer Name
- Inspection Agency
- Inspector Name
- TSSA Issued Inspector Certificate Number (COC)
- Inspection Date, Type and Status
- NB Violation Category
- CRN and Serial number
- NB and OIN

• Contact Name, Phone Number, Email Address and Referenc

A	В	С	D	E
TSSA ID	Installation Address	MAWP (psi)	Owner / Operator Name	Insurer Name
65096780	258 CLARKE RD, LONDON, ON, N5W 5E8, Canada	101	Pomfrey's Wing A Div Of Magical hospital	Mordor A Div Of South Lands
100024680	3301 Highway 7, Concord, ON, L4K 5Z7, Canada	400	Pomfrey's Wing A Div Of Magical hospital	Mordor A Div Of South Lands
0 				
17 17				
94 				2
			1	

35 Click the "Upload xls" button and upload the **Records of Inspection excel file**.

	BETA TRIAL PORTAL	Profile Sign out
Home Accounts Appli	cations Invoices	BPV Insurer
Insurer Portal	Upload ROI	
Inventory		
Records Of Inspection	Submit Applications	
Violations	Bulk upload multiple ROIs (Excel File) OR Single ROI Upload ROIs from Microsoft Excel file(xis or xisx only). Add/Create a single ROI.	
Cancellation Of Insurer	Download Template	
Upload ROI		•
	Click <u>here</u> for Submission History / Index	

36 The **"Validation"** page will appear. This page includes:

- Excel File Details
- Unvalidated Records
- Validated Records

<u>Home</u> > <u>Dash</u> > <u>Uplo</u> >	 Insurer Portal IndexROI 		
Add ROI			
Excel File Details			
File Name	Created On	Created By	Action
ROI upload UAT testing.xlsx	June 3, 2025	Ariv Robin	Details Delete
			Please Note: Insurers are expected to review all unvalidated RO/s and work with TSSA to resolve the error messages Please email bpv_inquirie@itssa.org for assistance.
Unvalidated Records			

37 The **Records of Inspection excel file** will be displayed under **"Excel File Details"**.

dd ROI			
File Name	Created On	Created By	Action
ROI upload UAT testing.xlsx	June 3, 2025	Ariv Robin	Details Delete
			Please Note Insurers are expected to review all unvalidated RO/s and work with TSSA to resolve the error messages Please email bpv_inquires@itssa.org for assistance.
			email bpy_inquiries@ttssa.org for assistance.

If there are errors on the ROI, it will appear under **unvalidated records**.

Note: Insurers are expected to review all unvalidated ROIs and work with TSSA to resolve error messages. Please email **bpv_inquiries@tssa.org** for assistance. Below is an example of an unvalidated record:

<u>Home</u> > <u>Dash</u> > <u>Uplo</u> > I	nsurer Portal - IndexROI		
Add ROI			
Excel File Details			
File Name	Created On	Created By	Action
ROI upload UAT testing.xlsx	June 3, 2025	Ariv Robin	Details Delete
Unvalidated Records			Flease Note: Insurers are expected to review all unvalidated ROIs and work with TSSA to resolve the error messages. Please email bpv_inquiries@itsia.org for asistance.
TSSAID	Account Name (Owner/Operator)	Failure Reason	Action
65052690	Gaurdians of the Galaxy A Div Of Guardians	-> Error: Exempt Device	Edit Details Delete
100000013	City of hamilton	-> Error: Duplicate Entry	Edit Details Delete
Validated Records			
TSSAID	Account Name (Owner/Operator)	Insurance Agency	Action
I have reviewed the ROIs submitted a	and atest to their completeness and accuracy.		Cancel Submit

38 If there are no errors on the ROI, it will appear under **validated records**.

<u>Home</u> > <u>Dash</u> > <u>Uplo</u>	> Insurer Portal - IndexROI		
Add ROI			
Excel File Details			
File Name	Created On	Created By	Action
Unvalidated Records			Flease Note: Insurers are expected to review all unvalidated RO/s and work with TSSA to resolve the error messages. Please email bpv_inquiries@itssa.org for assistance.
TSSAID	Account Name (Owner/Operator)	Failure Reason	Action
65052690	Gaurdians of the Galaxy A Div Of Guardians	-> Error: Exempt Device	Edit Details Delete
Validated Records			
TSSAID	Account Name (Owner/Operator)	Insurance Agency	Action
100026597	LOTR A Div Of Erober	Insurance A Div Of Insurance Testing INC	Edit Details Delete
I have reviewed the ROIs subm	litted and atest to their completeness and accuracy.		Cancel Submit

39 Check the disclaimer box and select the **"Submit to TSSA"** button to submit the validated records.

<u>Home</u> > <u>Dash</u> > <u>Uplo</u>	> Insurer Portal - IndexROI		
Add ROI			
Excel File Details			
File Name	Created On	Created By	Action
Unvalidated Records			Please Note. Insures are expected to review all unvalidated RO/s and work with TSSA to resolve the error messages. Please email bpv_inquiries@itssa.org for assistance.
TSSAID	Account Name (Owner/Operator)	Failure Reason	Action
65052690	Gaurdians of the Galaxy A Div Of Guardians	-> Error: Exempt Device	Edit Details Delete
Validated Records			
TSSAID	Account Name (Owner/Operator)	Insurance Agency	Action
100026597	LOTR A Div Of Erober	Insurance A Div Of Insurance Testing INC	Edit Details Delete
I have reviewed the ROIs subm	nitted and atest to their completeness and accuracy.		Cancel Submit

27

Add ROI	\odot		
Excel File Details	Great!	Created By	2
	OK		
Unvalidated Records			
TSSAID	Account Name (Owner/Operator)	Failure Reason	۵
65052690	Gaurdians of the Galaxy A Div Of Guardians	-> Error: Exempt Device	1

5. Customer Service Assistance

40 BPV COI Insurer Portal Assistance:

For help navigating the BPV COI Insurer Portal, contact Customer Service at *1-877-682-TSSA (8772)* or send an email to **customerservices@tssa.org.**

To report issues with the BPV COI Insurer Portal, please contact **bpv_inquiries@tssa.org**.

41 Inventory (equipment or device) Assistance:

For questions related to inventory (equipment or device) status, device exemptions, or other technical details, contact **BPVCustomerservice@tssa.org**.

6. BPV COI Insurer Portal FAQs

42 For more information, refer to the **BPV COI Insurer Portal FAQs** section on the following link: https://www.tssa.org/boilers-and-pressure-vessels-faqs.

